

3. Additional investment information (must be completed)

Additional investments paid by cheque must be a minimum of \$10,000 in total. Please make cheques payable to [PIML – PWF – (insert name(s) of applicant(s)].

Additional investments by direct debit must be a minimum of \$2,000 per Fund.

Fund	APIR code	additional investment by cheque minimum \$10,000 in total (no minimum per Fund) - please attach cheque	additional investment by direct debit minimum \$2,000 per Fund	distributions (indicate preference with an X)		
				reinvest	Perpetual Cash Management Fund	bank account
Wholesale Monthly Income Fund	PER0106AU	\$	\$			
Wholesale Diversified Income Fund	PER0260AU	\$	\$			
Wholesale Property Income Fund	PER0266AU	\$	\$			
Wholesale Property Security Fund	PER0070AU	\$	\$			
Wholesale Industrial Fund	PER0046AU	\$	\$			
Wholesale Australian Fund	PER0049AU	\$	\$			
Wholesale Concentrated Equity Fund	PER0102AU	\$	\$			
Wholesale Ethical SRI Fund	PER0116AU	\$	\$			
Wholesale Geared Australian Fund	PER0071AU	\$	\$			
Wholesale SHARE-PLUS Long-Short Fund	PER0072AU	\$	\$			
Quantitative Investments Wholesale Alpha Core Fund	PER0115AU	\$	\$			
Wholesale Geared International Share Fund	PER0402AU	Closed to additional investment				
Wholesale Global Resources Fund – Class A units	PER0520AU	\$	\$			
Wholesale International Share Fund	PER0050AU	\$	\$			
Wholesale Conservative Growth Fund	PER0077AU	\$	\$			
Wholesale Diversified Growth Fund	PER0114AU	\$	\$			
Wholesale Balanced Growth Fund	PER0063AU	\$	\$			
Wholesale Split Growth Fund	PER0066AU	\$	\$			
TOTAL additional investments		\$	\$			

4. BPAY (optional) – see 'BPAY' in the 'Operating your account' section of the PDS for more details.

I/We would like to receive a Customer Reference Number (CRN) for making one-off additional investments via BPAY:

yes	<input type="checkbox"/>	no	<input type="checkbox"/>
-----	--------------------------	----	--------------------------

If no selection is made, 'no' will be assumed.

5. Declaration and applicant signature(s) (must be completed)

I/We have read the current Product Disclosure Statement, including all supplementary Product Disclosure Statements (if applicable) (PDS) for Perpetual’s Wholesale Funds and have received and accepted the offer to invest in Australia or New Zealand.

I/We agree to be bound by the provisions of the Funds’ constitutions (as amended) and any other additional obligations or restrictions contained in the PDS.

I am/We are making an additional investment in a Fund(s) in which I/we already have an investment.

All details in this additional investment form are true and correct.

I/We acknowledge Perpetual’s privacy policy and acknowledge that Perpetual will hold personal information about me/us and will disclose this information to my/our financial adviser (whose details appear on page 4 of this application form) in relation to the investment described in this form. I/We acknowledge that Perpetual will cease to disclose this personal information if I/we notify Perpetual that the financial adviser named on page 4 no longer acts on my/our behalf.

I/We do not authorise the financial adviser (whose details appear on page 4 of this application form) to have access to information held by Perpetual in relation to the investment described in this form. (If no selection is made, your financial adviser will be provided with information in relation to the investment described in this form.)

I/We agree to receive ongoing investor information including PDS information, confirmations of transactions, periodical reporting, ongoing disclosure of material changes and significant events and additional information as applicable, that can be sent to an email address that I/we provide to you (and/or through the Perpetual website).

I/We acknowledge and accept the terms and conditions of direct debit which forms part of the PDS and is available at www.perpetual.com.au

signature	<input style="width: 95%;" type="text"/>	date	<input style="width: 20px;" type="text"/>	/	<input style="width: 20px;" type="text"/>	/	<input style="width: 20px;" type="text"/>	<input style="width: 20px;" type="text"/>
full name	<input style="width: 98%;" type="text"/>							
capacity (if applicable)	sole director <input type="checkbox"/>	director <input type="checkbox"/>	secretary (company investments only) <input type="checkbox"/>					
signature	<input style="width: 95%;" type="text"/>	date	<input style="width: 20px;" type="text"/>	/	<input style="width: 20px;" type="text"/>	/	<input style="width: 20px;" type="text"/>	<input style="width: 20px;" type="text"/>
full name	<input style="width: 98%;" type="text"/>							
capacity (if applicable)	director <input type="checkbox"/>		secretary (company investments only) <input type="checkbox"/>					

Important notes

- Receipt of additional investments: Applications for additional investments received and accepted by us by 3.00pm (Sydney time) on any business day generally will be processed using that day’s entry price. Additional applications received and accepted after 3.00pm Sydney time will generally be processed using the entry price on the next business day.
- Accounts in joint names must be signed by all parties.
- In relation to trust investors – only the trustee has rights and obligations under the Funds.
- Joint investors will be assumed to be joint tenants unless otherwise specified.
- If signed under power of attorney, the attorney hereby certifies that he or she has not received notice of revocation of that power. The power of attorney, or a certified copy, must be sent to us, if not previously provided.
- We have an absolute discretion to accept or reject any application.
- Applications (and withdrawals) by companies must be signed by an authorised representative or in accordance with the company’s constitution or under power of attorney.
- If you have any questions relating to the Funds or completing your ‘Application form’, please contact our Investor Service Centre toll free on 1800 022 033 during business hours (Sydney time); visit www.perpetual.com.au or email investments@perpetual.com.au
- Please read the current PDS before completing the application form. Investors should retain the current PDS for making additional investments during the life of this PDS.

