

# TSW High Yield Bond Fund

Holdings as of June 30, 2024

Name	Security Number	Security ISIN	SEDOL	Ticker	Shares/Par	Price	Trading Currency	Traded Market Value	Weight
VISTA OUTDOOR INC 4.50%	1AX4WVU	US928377AC45	BM8SNW2		312000.0000	100.3346	USD	313,043.95	3.42%
EARTHSTONE ENERGY 9.875%	1AZ2LWU	US27034RAC79	BMY8B33		250000.0000	110.6906	USD	276,726.50	3.02%
MARKEL GRP. INC F2V	1A9JRPV	US570535AW40	BMHWVD2		250000.0000	99.3068	USD	248,267.00	2.71%
ALBERTSONS COS / S 4.625%	8A96NDU	US013092AC57	BK0SQV6		250000.0000	96.5918	USD	241,479.53	2.64%
STONEX GRP. INC 7.875%	0AZJY1U	US861896AA67	BSNWT89		225000.0000	103.1367	USD	232,057.58	2.54%
CLARIOS GBL. LP / C 6.25%	8A8KX7U	US69867DAA63	BJ0M451		224000.0000	99.9004	USD	223,776.83	2.44%
JB POINDEXTER INC 8.75%	5AZEPPU	US465965AC53	BMW67M0		200000.0000	103.5991	USD	207,198.20	2.26%
FORTRESS TRANSPORTA 7.00%	8AZSF6U	US34960PAG63	BR3T994		200000.0000	101.4146	USD	202,829.28	2.22%
INSTALLED BLDG. PRO 5.75%	7A9211U	US45780RAA95	BJLM1N7		200000.0000	97.7951	USD	195,590.12	2.14%
BURFORD CAP. GBL. F 6.25%	2AX7L4U	US12116LAA70	BMCLLL2		200000.0000	96.6638	USD	193,327.68	2.11%
FORWARD AIR CORP 9.50%	0AZ8DPU	US36267QAA22	BSB8268		200000.0000	93.2078	USD	186,415.52	2.04%
DILLARD'S INC 7.75%	302028U	US254063AU43	B8YS908		175000.0000	103.2715	USD	180,725.10	1.97%
EDGEWELL PERSONAL C 5.50%	8A9JJAU	US28035QAA04	BJK0G59		183000.0000	97.5695	USD	178,552.11	1.95%
TRAVEL + LEISURE CO STP	4A66CEU	US98310WAM01	BYX48Q8		175000.0000	100.6173	USD	176,080.28	1.92%
CINEMARK USA INC 5.875%	5AX5W3U	US172441BD81	BNBR583		175000.0000	98.9112	USD	173,094.55	1.89%
PRA GRP. INC 5.00%	4AXLPYU	US69354NAD84	BMV1ZM2		200000.0000	85.6368	USD	171,273.56	1.87%
FORESTAR GRP. INC 5.00%	6A9CBZU	US346232AE19	BJVPJ76		175000.0000	95.8729	USD	167,777.54	1.83%
NEXSTAR MEDIA INC 4.75%	5A9REUU	US65336YAN31	BMFNGQ5		175000.0000	88.9103	USD	155,592.94	1.70%
RHP HOTEL PROPS. LP 7.25%	5AZ1BYU	US749571AJ42	BRXDCH5		150000.0000	103.4076	USD	155,111.40	1.69%
CORECIVIC INC 8.25%	5AZLJWU	US21871NAC56	BPCTQW3		150000.0000	103.3639	USD	155,045.85	1.69%
LIGHT & WONDER INTL 7.50%	0AZ5GYU	US531968AA36	BPLVRB6		150000.0000	103.3220	USD	154,983.00	1.69%
FS KKR CAP. CORP 7.875%	7AZCK9U	US302635AM98	BS70NW1		150000.0000	103.2188	USD	154,828.27	1.69%
SUNOCO LP / SUNOCO 7.00%	4AZ7TGU	US86765KAA79	BS9C0C4		150000.0000	102.5007	USD	153,751.05	1.68%
GEO GRP. INC/THE 8.625%	4AZNMUU	US36162JAE64	BQXNZG8		150000.0000	102.4206	USD	153,630.90	1.68%
GENESIS ENERGY LP / 8.00%	8A9WS7U	US37185LAM46	BN717J4		150000.0000	102.2459	USD	153,368.85	1.68%
REGAL REXNORD CORP 6.30%	0AZQQVU	US758750AN32	BNZHS13		150000.0000	102.2344	USD	153,351.59	1.68%
WESCO DIST. INC 7.25%	6A9JQ2U	US95081QAP90	BYMYZT9		150000.0000	101.7938	USD	152,690.76	1.67%
CONCENTRIX CORP 6.60%	8AZ3K7U	US20602DAB73	BNTDWP9		150000.0000	101.2221	USD	151,833.16	1.66%
G-III APPAREL GRP. 7.875%	8A9NXJU	US36237HAA95	BLD6JC6		150000.0000	100.3182	USD	150,477.30	1.64%
ECO MATERIAL TECHS 7.875%	7AXVP2U	US27900QAA40	BLNKZC0		150000.0000	100.2321	USD	150,348.15	1.64%

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SUMMIT MATS. LLC / 6.50%	6A8JW9U	US86614RAM97	BH4J3L3		150000.0000	100.1709	USD	150,256.39	1.64%
ENOVA INTL. INC 8.50%	8A88UBU	US29357KAF03	BGDLYK9		150000.0000	100.0746	USD	150,111.90	1.64%
CARNIVAL CORP 5.75%	6AX4AFU	US143658BN13	BMHYR18		150000.0000	98.7923	USD	148,188.44	1.62%
UNITI GRP. LP / UN 10.50%	0AZQYUU	US91327TAB70	BPZRNK1		150000.0000	97.9282	USD	146,892.33	1.60%
VOC ESCROW LTD 5.00%	5A7SFCU	US91832VAA26	BFYV7L3		150000.0000	96.9386	USD	145,407.89	1.59%
METHANEX CORP 5.25%	5A92UNU	US59151KAL26	BK7CRF2		150000.0000	96.4827	USD	144,724.07	1.58%
UPBOUND GRP. INC 6.375%	2AX4J0U	US76009NAL47	BMFNQS7		150000.0000	95.9291	USD	143,893.64	1.57%
BUILDERS FIRSTSOURC 5.00%	4A9BTNU	US12008RAN70	BKLJ920		150000.0000	94.5965	USD	141,894.68	1.55%
MARRIOTT OWNERSHIP 4.75%	6A9MP3U	US57164PAF36	BMFT0J4		150000.0000	94.3761	USD	141,564.21	1.55%
BLUELINX HLDGS. INC 6.00%	4AXNR6U	US09624HAA77	BMX6N76		150000.0000	92.9959	USD	139,493.81	1.52%
PATRICK INDS. INC 4.75%	1AX8V9U	US703343AD59	BMF1LT7		150000.0000	92.1266	USD	138,189.95	1.51%
SIRIUS XM RADIO INC 4.00%	4AXCY0U	US82967NBJ63	BMBJVY0		150000.0000	90.3353	USD	135,503.00	1.48%
ILFC E-CAPITAL TST. I VAR	483866U	US44965TAA51	B0V0SF9		150000.0000	81.4775	USD	122,216.18	1.34%
TITAN INTL. INC 7.00%	7AXQNNU	US88830MAM47	BMFOLT4		125000.0000	96.1684	USD	120,210.50	1.31%
ARKO CORP 5.125%	0AXNXWU	US041242AA67	BNKF1K2		125000.0000	87.0528	USD	108,816.00	1.19%
TRANSALTA CORP 7.75%	0AYJA1U	US89346DAH08	BP0XN04		100000.0000	104.3518	USD	104,351.80	1.14%
COINBASE GBL. INC 3.625%	0AXLBMU	US19260QAD97	BN6KWX1		125000.0000	80.1797	USD	100,224.56	1.09%
AMERICAN AIRLINES I 7.25%	6AYQBLU	US023771T329	BMZLS41		100000.0000	100.0651	USD	100,065.10	1.09%
CREDIT ACCEPTANCE 6.625%	7A9DTCU	US225310AM36	BLPMRV7		100000.0000	99.8598	USD	99,859.84	1.09%
NCL CORP LTD 5.875%	5A9XDTU	US62886HBA86	BMB5SR0		100000.0000	98.8623	USD	98,862.30	1.08%
ACADEMY LTD 6.00%	4A9UCAU	US00401YAA82	BLDRMG4		100000.0000	98.4566	USD	98,456.58	1.08%
MACY'S RET. HLDGS. 5.875%	5AX5ZYU	US55617LAP76	BM9ZRV9		100000.0000	97.0492	USD	97,049.20	1.06%
RAPTOR ACQUISITION 4.875%	7AXDC2U	US75383KAA25	BMBN829		100000.0000	96.7442	USD	96,744.18	1.06%
WORLD ACCEPTANCE CO 7.00%	1AXLW3U	US981419AC85	BKSCBT1		100000.0000	95.3175	USD	95,317.51	1.04%
SONIC AUTOMOTIVE I 4.625%	2AXNC9U	US83545GBD34	BNVY272		100000.0000	90.2618	USD	90,261.82	0.99%
RITHM CAP. CORP 6.25%	2A9RCFU	US64828TAA07	BMC4412		87000.0000	99.3238	USD	86,411.71	0.94%
CCO HLDGS. LLC / CC 4.50%	8A9DFTU	US1248EPCJ02	BLGBMT6		100000.0000	80.5421	USD	80,542.14	0.88%
LIVE NATION ENTERTA 4.75%	0A94DWU	US538034AR08	BJK69Q9		80000.0000	95.8325	USD	76,666.03	0.84%
NI TREASURY PORTFOLIO	1AX5QQU	US6652798736	BYZBLN5	NTPXX	72970.8100	100.0000	USD	72,970.81	0.80%
UNITED NATURAL FOOD 6.75%	7A9TDNU	US911163AA17	BMV3XY6		75000.0000	90.2761	USD	67,707.07	0.74%

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UNITED AIRLINES HL 4.875%	8A8PDWU	US910047AK50	BK6S0H4		50000.0000	99.2764	USD	49,638.19	0.54%
CASH & OTHER MISC ASSETS								97,471.08	1.06%

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